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**PATIENT INFORMATION**

**Today's Date:** \_\_\_\_\_

Patient's Name: \_\_\_\_\_

(Preferred to be called: \_\_\_\_\_ ) DOB: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: \_\_\_\_\_

Phone: Primary # H C W \_\_\_\_\_ 2<sup>nd</sup> # H C W \_\_\_\_\_ 3<sup>rd</sup> # H C W \_\_\_\_\_

Cell Provider: \_\_\_\_\_ Preferred method(s) of confirmation: Text \_\_\_\_\_ Email \_\_\_\_\_ Phone \_\_\_\_\_

Email \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ PC: \_\_\_\_\_

School: \_\_\_\_\_ Grade: \_\_\_\_\_

Patient's Physician: \_\_\_\_\_ Patient's Dentist: \_\_\_\_\_

Names & ages of other children in family: \_\_\_\_\_

Names of other family members in our orthodontic practice: \_\_\_\_\_

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**RESPONSIBLE PARTIES**

Adult Patients: Please complete this form for yourself & your spouse.

Parents: If completing this form for a minor, please complete parental information

Mother/  
Wife/ Self

Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ PC: \_\_\_\_\_

Primary Phone #: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Orthodontic Insurance: Y N

Father/  
Husband/ Self

Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ PC: \_\_\_\_\_

Primary Phone #: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Orthodontic Insurance: Y N

**MEDICAL HISTORY**

- YES    NO
1.         Does the patient smoke?
2.         Is the patient presently under the care of a physician for a major illness?
3.         Does the patient have any history of a major illness?
4.         Is the patient in good health?
5.         Has the patient had their tonsils (circle) or adenoids (circle) removed? What age? \_\_\_\_\_  
If not removed, does the patient have regular problems with their tonsils or adenoids?
6.         Does the patient have a tendency to: Colds  Sore throats  Ear Infections
7.         Female patients: Are you pregnant?
8.         If a child: Has the patient reached puberty?
9.         Is the patient currently taking any medications? Please list: \_\_\_\_\_
10.       Does the patient have any physical or emotional limitations?
11.       Does the patient have learning or psychological disabilities or need extra help with instructions?

12. Check the box if the patient had (or have) any problems with any of the following?

- |                          |                          |  |                          |                          |                      |                          |                          |                    |
|--------------------------|--------------------------|--|--------------------------|--------------------------|----------------------|--------------------------|--------------------------|--------------------|
| YES                      | NO                       |  | YES                      | NO                       |                      | YES                      | NO                       |                    |
| <input type="checkbox"/> | <input type="checkbox"/> | Bleeding   | <input type="checkbox"/> | <input type="checkbox"/> | Nervous Disorders    | <input type="checkbox"/> | <input type="checkbox"/> | Bone Disorders     |
| <input type="checkbox"/> | <input type="checkbox"/> | Rheumatic Fever  | <input type="checkbox"/> | <input type="checkbox"/> | Pneumonia            | <input type="checkbox"/> | <input type="checkbox"/> | Asthma             |
| <input type="checkbox"/> | <input type="checkbox"/> | Heart Trouble  | <input type="checkbox"/> | <input type="checkbox"/> | Anemia               | <input type="checkbox"/> | <input type="checkbox"/> | Diabetes           |
| <input type="checkbox"/> | <input type="checkbox"/> | Heart Valves   | <input type="checkbox"/> | <input type="checkbox"/> | Fainting / Dizziness | <input type="checkbox"/> | <input type="checkbox"/> | Kidney Disease     |
| <input type="checkbox"/> | <input type="checkbox"/> | Hemophilia   | <input type="checkbox"/> | <input type="checkbox"/> | Liver Disease        | <input type="checkbox"/> | <input type="checkbox"/> | Cleft Lip / Palate |
| <input type="checkbox"/> | <input type="checkbox"/> | Heart Murmur   | <input type="checkbox"/> | <input type="checkbox"/> | Hearing              | <input type="checkbox"/> | <input type="checkbox"/> | Epilepsy           |
| <input type="checkbox"/> | <input type="checkbox"/> | Has the patient been advised to take antibiotics prior to dental visits?<br>If so, by what doctor? (name & phone number) _____ |                          |                          |                      |                          |                          |                    |

13. Does the patient have or has the patient been exposed to any of the following?

- |                          |                          |              |                          |                          |                     |
|--------------------------|--------------------------|--------------|--------------------------|--------------------------|---------------------|
| YES                      | NO                       |              | YES                      | NO                       |                     |
| <input type="checkbox"/> | <input type="checkbox"/> | Hepatitis    | <input type="checkbox"/> | <input type="checkbox"/> | HIV Positive / AIDS |
| <input type="checkbox"/> | <input type="checkbox"/> | Tuberculosis | <input type="checkbox"/> | <input type="checkbox"/> | STD's               |

14.         Does the patient have allergies to any drugs? Please list:  
\_\_\_\_\_

15.         Does the patient have any other allergies? Please list:  
\_\_\_\_\_

Describe any other medical problems not yet covered:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## DENTAL HISTORY

- |     | YES                      | NO                       |  |
|-----|--------------------------|--------------------------|--|
| 16. | <input type="checkbox"/> | <input type="checkbox"/> | Does the patient (or parent of the patient) have a concern regarding the appearance of the face? If yes, please describe: _____  |
| 17. | <input type="checkbox"/> | <input type="checkbox"/> | Has the patient been told that they have an underbite?   |
| 18. | <input type="checkbox"/> | <input type="checkbox"/> | Is there a known family history of any family member with an <u>underbite</u> ?<br>If yes, what is the relationship to the patient? _____  |
| 19. | <input type="checkbox"/> | <input type="checkbox"/> | Has there been any injuries to the face, teeth, or jaw joints? When? _____   |
| 20. | <input type="checkbox"/> | <input type="checkbox"/> | Does the patient have speech problems? Any previous therapy? _____   |
| 21. | <input type="checkbox"/> | <input type="checkbox"/> | Has the patient ever sucked the thumb or fingers? Until what age? _____  |
| 22. | <input type="checkbox"/> | <input type="checkbox"/> | Does the patient snore while sleeping?   |
| 23. | <input type="checkbox"/> | <input type="checkbox"/> | Does the patient breathe through the mouth rather than the nose?<br><input type="checkbox"/> Sometimes <input type="checkbox"/> Usually  |
| 24. | <input type="checkbox"/> | <input type="checkbox"/> | Are there any diagnosed or suspected airway/breathing problems?  |
| 25. | <input type="checkbox"/> | <input type="checkbox"/> | Has the patient ever been informed of any missing <u>permanent</u> teeth?  |
| 26. | <input type="checkbox"/> | <input type="checkbox"/> | Has the patient previously had an orthodontic consultation? When? _____  |
| 27. | <input type="checkbox"/> | <input type="checkbox"/> | Has the patient ever had orthodontic treatment? When? _____<br>What type of orthodontic treatment? _____   |
| 28. | <input type="checkbox"/> | <input type="checkbox"/> | Has either parent had orthodontic treatment? Which? _____  |
| 29. | <input type="checkbox"/> | <input type="checkbox"/> | Does the patient have pain in the jaw joint?   |
| 30. | <input type="checkbox"/> | <input type="checkbox"/> | Does the patient have clicking in the jaw joint? How often? _____  |
| 31. | <input type="checkbox"/> | <input type="checkbox"/> | Does the patient clench and / or grind the teeth?  |
| 32. | <input type="checkbox"/> | <input type="checkbox"/> | Has the patient ever been diagnosed as having jaw joint (TMJ) problems? When?<br>_____   |
| 33. | <input type="checkbox"/> | <input type="checkbox"/> | Does the patient place objects (pens, pencils, etc.) in the mouth?   |
| 34. | <input type="checkbox"/> | <input type="checkbox"/> | Does the patient play a contact sport? Which? _____  |
| 35. | <input type="checkbox"/> | <input type="checkbox"/> | Does the patient play a musical instrument? Which? _____   |
| 36. | <input type="checkbox"/> | <input type="checkbox"/> | Has the patient been seen by their dentist recently? When? _____<br>What was done? _____ When are they scheduled to return? _____<br>How often does the patient see their dentist? _____ |
| 37. | <input type="checkbox"/> | <input type="checkbox"/> | What is the reason for this consultation? _____  |

**We always appreciate the referral of patients to our office and like to thank those who have made the referral. Whom may we thank for referring you to our office?**

\_\_\_\_\_

**I understand that the information that I have given is correct to the best of my knowledge, and it is my responsibility to inform the office of any changes in the health status of the patient.**

**Authorization is hereby granted for the orthodontic consultation and any necessary dental services that the patient may have during diagnosis and treatment with my informed consent.**

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Relationship to patient:** \_\_\_\_\_

**Legal Guardian (if different):** \_\_\_\_\_